

Validation Account Set Up

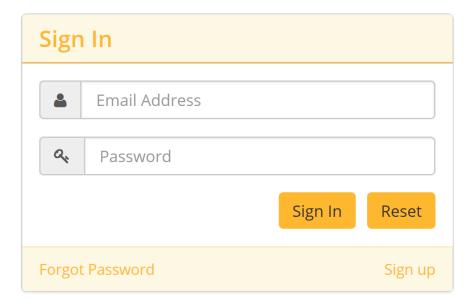


https://ppprk.com/apps/validation/#dashboard

Getting Started

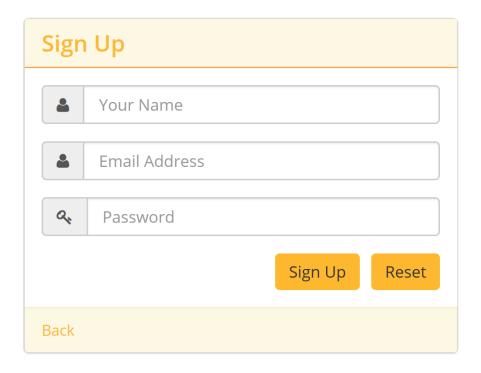
Initial Setup:

• From the sign in page click on **Sign Up** at the bottom of the screen



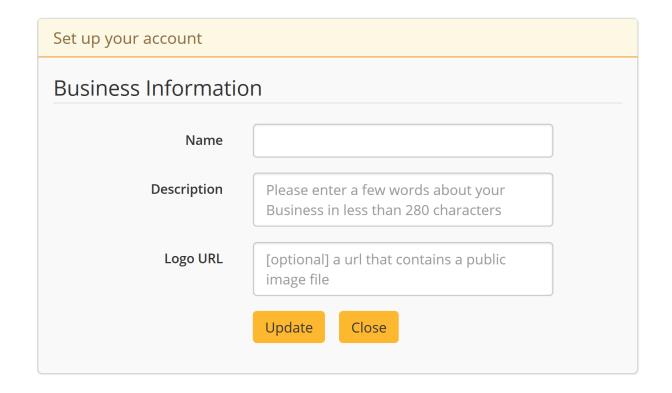
Sign Up Page:

- Enter the Contact Name, email address and create a password for the new account
- Click **Sign Up** once completed



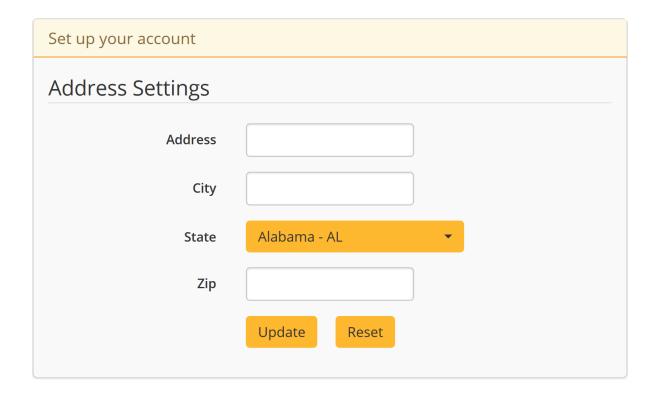
Business Information Page:

- Enter the Business Name, Business Description and optional URL for the Business Logo
- Click **Update** once completed



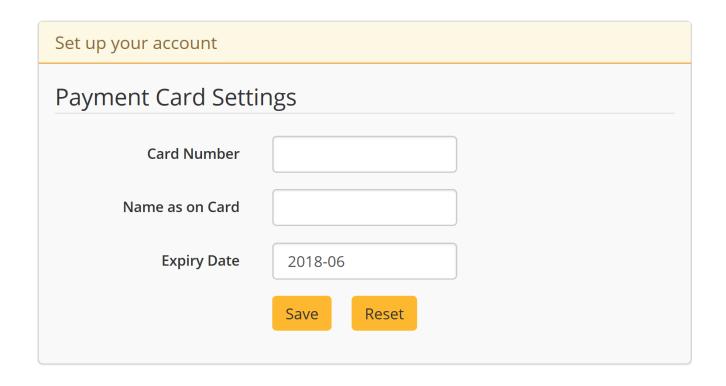
Business Address

- Enter the Business Address in the Address Fields
- Click **Update** once completed



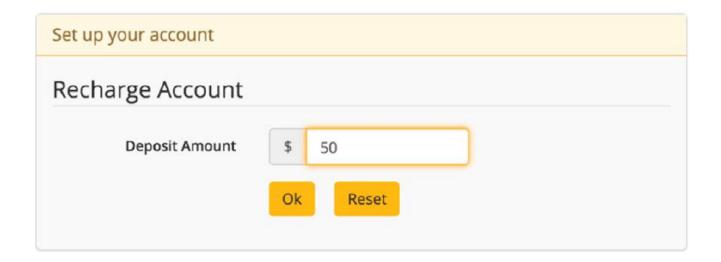
Payment Method Settings

- Enter the Credit Card number, Name associated with the Credit Card and Expiration Date in the payment information fields
- Click **Save** once completed



Applying Initial Funds to Account

- Enter the amount desired to initially fund the validation account *Minimum of \$50 required
- Click **OK** once completed
- A confirmation message will appear on the screen once successfully loaded



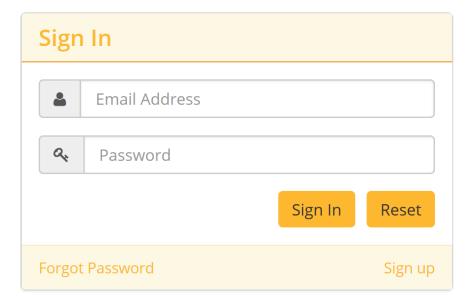
Close the browser window and open a new session using the URL:

https://ppprk.com/apps/validation/#dashboard

Sign In to Account

Initial Setup:

• From the sign in page, enter the email address and password created for your account and click on **Sign In**. * For the first initial sign in or if you do not remember your password click on *Forgot Password* at the bottom of the screen and a password reset email will be sent to the email address on file



Setting up New Validations

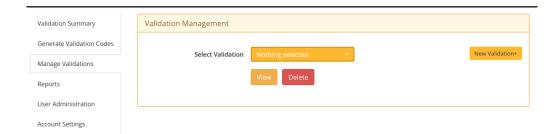
- Select **Manage Validations** from the left hand menu
- Select **New Validation** Button
- Enter a name for this validation type
- Enter the total amount allowed to be discounted
- Select **Multi Use Validation** if allowing multiple users to use the same one-time use validation code
- Select **Stackable** if allowing this validation code to be used with other validation codes
- Check the box labeled **Never Expires** if you do not wish to have an expiration date tied to this validation. If unselected enter the number of days/hours/minutes that the validation code is valid for

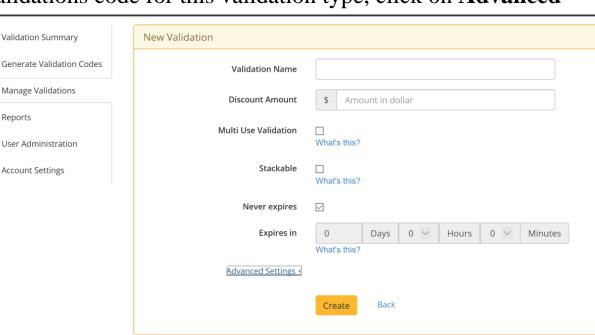
If you wish to allow multiple users to generate new validations code for this validation type, click on **Advanced**

Reports

Settings and select the users from the list

Click **Create** once completed





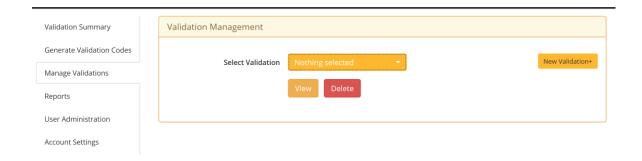
Reviewing/Deleting Existing Validation Types

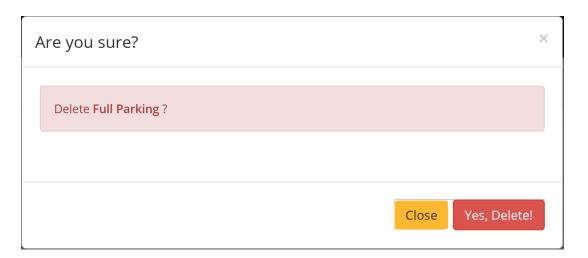
To View:

- Select the validation from the **Select Validation** Drop Down list
- Click View
- Validation details will display
- Click **Back** once completed

To Delete:

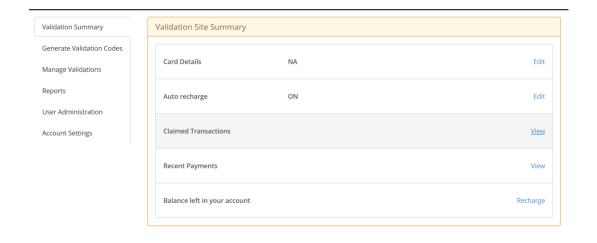
- Select the validation from the **Select Validation** Drop Down list
- Click Delete
- A pop up window will appear to confirm that you want to delete this validation type
- Click the **Yes**, **Delete** icon

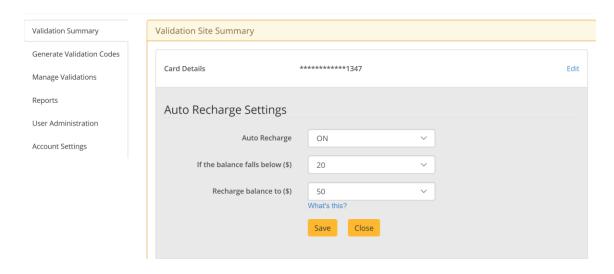




Setting Up Auto Recharge for Validations

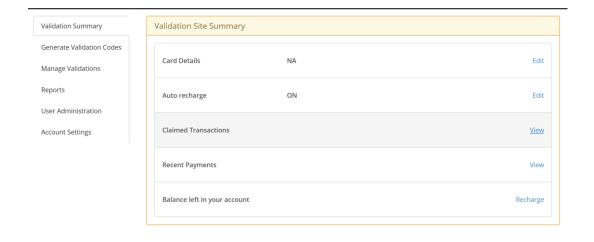
- Select Validation Summary from the left hand menu
- Click **Edit** next to Auto Recharge
- Select **ON** from the **Auto Recharge** drop down
- Select the account balance amount from the **If the balance falls below** drop down which will initiate the reload
- Select the amount to auto recharge from the **Recharge balance to** field
- Click **Save** once completed





Recharge Validation Account Manually

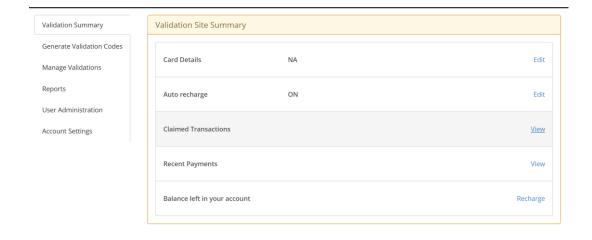
- Select Validation Summary from the left hand menu
- The **Balance Left in your Account** field will display the current remaining validation balance
- Select Recharge next to Balance Left in your Account field
- Enter the amount requested to recharge the validation account in the **Deposit Amount** field
- Select the **Recharge** Icon

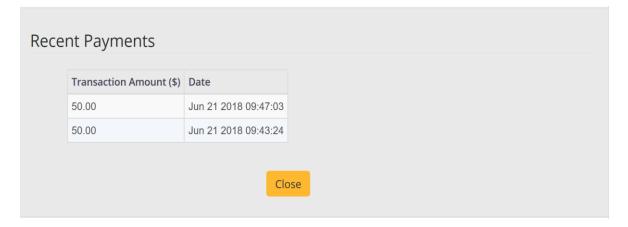




Confirm Recent Validation Account Payments

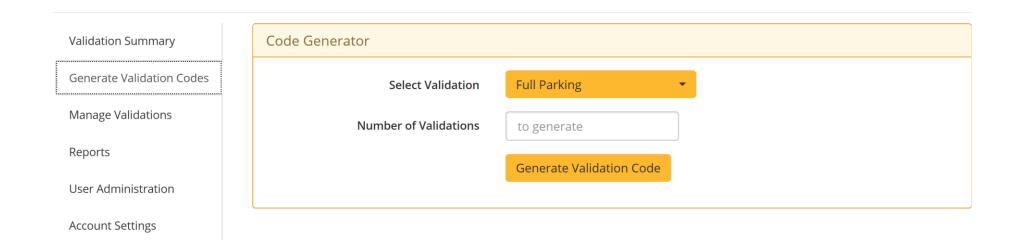
- Select **Validation Summary** from the left hand menu
- Select View next to the Recent Payments field
- A Transaction List Will Display





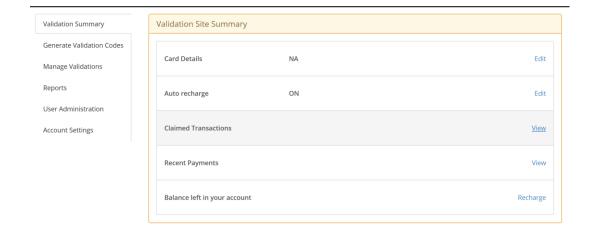
Generating Validation Codes

- Select the validation type from the Select Validation drop down field
- Enter the number of validations to be generated from the Number of Validations Field
- Click the Generate Validation Code icon
- A list of validation codes will display



Confirm Recent Validation Transactions

- Select Validation Summary from the left hand menu
- Select View next to the Claimed Transactions field
- A Transaction List Will Display





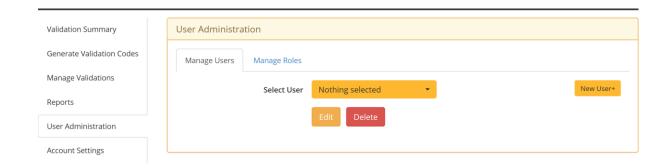
Reporting

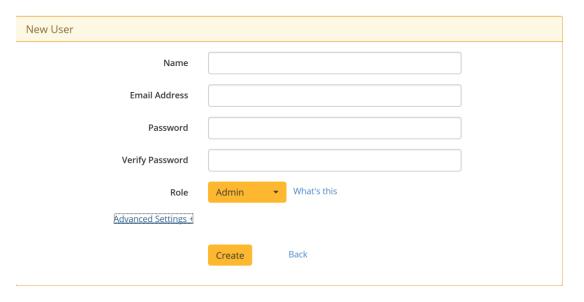
- Select **Reports** from the left hand menu
- Select the Date Range, User List, Zones and Filter By criteria from the drop down lists
- Select Generate Report
- Validation Code List will be displayed and can be downloaded to a CSV file to email or printed out as needed



Adding New Account Users

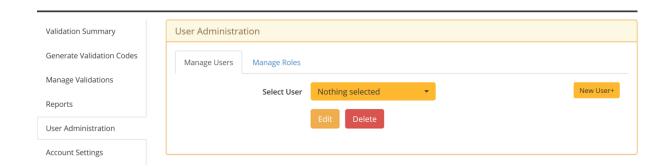
- Select **User Administration** from left hand menu
- Select the **Manager Users** Tab
- Select **New User** to add a new user
- Enter Name, Email Address, Password, Verify Password in New User fields
- Select the User Role from the **Role** drop down to determine user permissions
- Click **Create** when completed

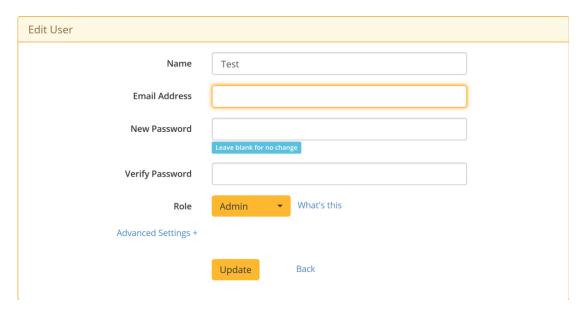




Editing Account User Permissions

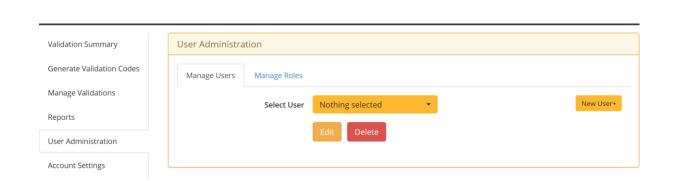
- Select **User Administration** from left hand menu
- Select the **Manager Users** Tab
- Select the user from the **Select User** drop down list
- Click the **Edit** button
- Edit user details or change user password
- Click **Update** when completed

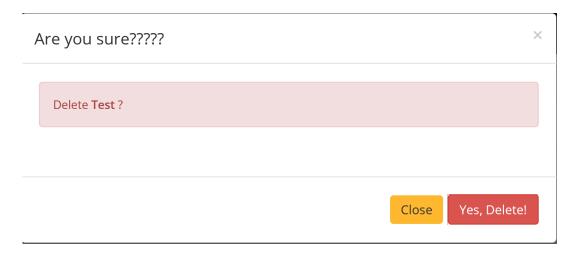




Delete Account Users

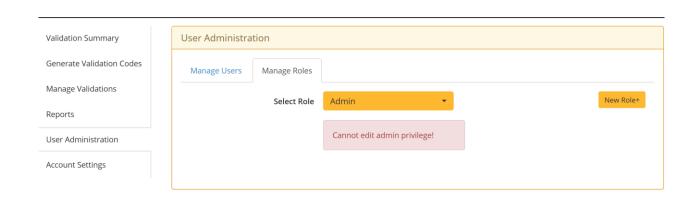
- Select User Administration from left hand menu
- Select the **Manager Users** Tab
- Select the user from the **Select User** drop down list
- Click the **Delete** button
- A warning message will appear to confirm you want to delete that user
- Click **Yes**, **Delete!** to delete

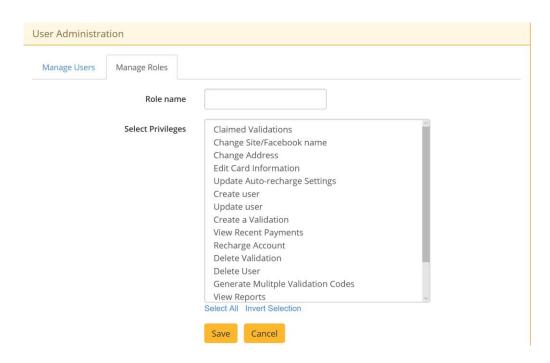




Create User Role Permissions

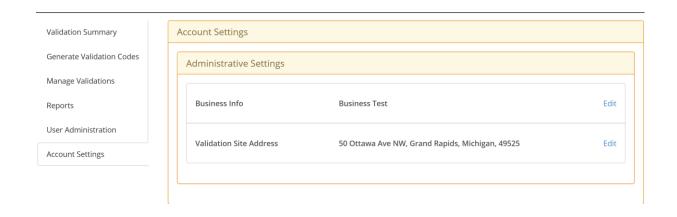
- Select **User Administration** from left hand menu
- Select the **Manager Roles** Tab
- Select **New Role** to add a new user permissions role
- Enter permissions role name in **Role Name** field
- Select permission privileges tied to this user role from **Select Privileges** list
- Click **Save** when completed
- Changes Saved Message will appear

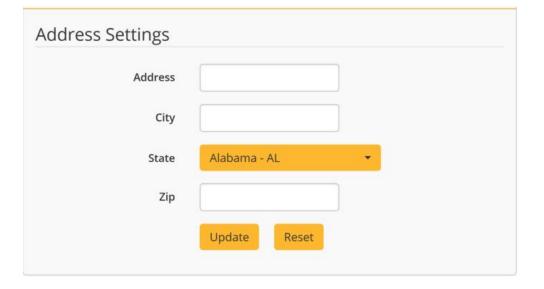




Update Business Name

- Select Account Settings from left hand menu
- Select **Edit** next to the **Business Info** field to edit the business name
- Update the **Address Settings** fields as needed
- Click **Update** when completed





Update Business Address for Account

- Select Account Settings from left hand menu
- Select **Edit** next to the **Validation Site Address** field to edit the business address
- Update the Name, Description or Logo URL field as needed
- Click **Update** when completed

